

August 26, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the email dispatched to the equity shareholders of the Company who were entitled to vote at the 17th Annual General Meeting ("**AGM**") and to whom notice of AGM was sent.

Please take the same on your records.

Thanking you,
Yours truly,
For 360 ONE WAM LIMITED
(formerly known as IIFL Wealth Management Limited)

Rohit Bhave
Company Secretary
(ACS: 21409)
Encl.: a/a

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one

CIN: L74140MH2008PLC177884

360 ONE WAM LIMITED
(formerly known as IIFL Wealth Management Limited)

CIN: L74140MH2008PLC177884

Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

Tel: (+91-22) 4876 5600; **Fax:** (+91-22) 4646 4706

E-mail: secretarial@360.one; **Website:** www.360.one

Name: [●]

Ref: Folio / DP ID / Client ID: [●]

Dear Sir / Madam,

Subject: Opportunity to seek clarification in relation to Notice of 17th Annual General Meeting

The 17th Annual General Meeting (“AGM”) of the Members of 360 ONE WAM LIMITED (“Company” and formerly known as IIFL Wealth Management Limited) was held on Thursday, July 11, 2024, at 4:00 p.m. (IST) through VC / OAVM, to transact the business(es) as mentioned in the Notice of the AGM (“AGM Notice”).

The Company appointed us viz. Mr. Nilesh Shah, Ms. Hetal Shah or Mr. Mahesh Darji, partners - Nilesh Shah & Associates, Practicing Company Secretaries, as scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

After scrutinizing the votes cast through remote e-voting and e-voting during the AGM, we prepared a consolidated scrutinizer’s report in accordance with the applicable laws and submitted the same to the Company on July 12, 2024.

At the AGM the members of the Company inter-alia approved the resolution under Item Number 5 in the AGM Notice i.e. ‘Approval for issue of equity shares of the Company on preferential basis for consideration other than cash’ by requisite majority with 99.66% votes ‘in favour’ of the said resolution.

In regard to the aforesaid resolution, the Company had obtained a valuation report dated June 11, 2024 (“Valuation Report”), from Ernst & Young Merchant Banking Services LLP (an independent registered valuer under the provisions of Companies Act, 2013, with registration no. IBBI/RV-E/05/2021/155 and a SEBI registered category I Merchant Banker) (“EY”), for valuation of 35,90,000 equity shares of the Company to be issued on preferential basis for consideration other than cash, including the justification for the said valuation. Further, EY had also undertaken independent valuation of the equity shares of Moneygoals Solutions Limited (Corporate Identification Number - U67190DL2016PLC291833) (“MGSL”) which is proposed to be acquired by the Company. The Valuation Report was available for inspection to the shareholders of the Company. A copy of the Valuation Report is available at <https://www.360.one/Content/Investors/Valuation-Report.pdf>.

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On the same day as dispatch of the AGM Notice, the Company filed applications with National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”) on June 19, 2024, for seeking their in-principle approvals for issue and allotment of equity shares of the Company on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. In response to the aforesaid application, NSE had sought certain clarifications on the aforesaid Valuation Report.

Basis aforesaid clarifications sought by NSE, the Company obtained Clarificatory Addendum to the Valuation Report from EY dated August 12, 2024 (“Addendum”) and submitted the same to NSE and BSE. Please note that there is no change in any of the terms of the preferential issue.

Further, as per NSE’s advice and with the concurrence of BSE and NSE, the Addendum is being provided to the members of the Company vide this email. A copy of the Addendum is available at <https://www.360.one/Content/Investors/Clarificatory-Addendum.pdf>.

In case a member faces any issue in accessing the aforesaid weblinks, they may write to us at our email id Scrutinizer_360@ngshah.com and we shall email the same.

Further, in case any member wishes to seek any clarification in relation to the Addendum, they are requested to send the same to us at our email id Scrutinizer_360@ngshah.com mentioning their name, demat account number / folio number, email id and mobile number on or before 7:00 p.m. (IST) of Wednesday, August 28, 2024. The same will be replied by the Company suitably.

This email is being served only through electronic mode to all the shareholders of the Company, who were entitled to vote at the AGM on aforesaid Item Number 5 in the AGM Notice i.e., ‘Approval for issue of equity shares of the Company on preferential basis for consideration other than cash’ (even if they do not hold any shares as on date) and whose email ids were registered with the Company and/or depositories and to whom Notice of AGM was earlier sent.

In case of any other queries, Members may send an e-mail to the Company at secretarial@360.one or call on (+91-22) 4876 5600 or contact Mr. Rohit Bhase, Company Secretary, at 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013.

**For and on behalf of 360 ONE WAM LIMITED
(formerly known as IIFL Wealth Management Limited)**

Sd/-

**Nilesh Shah and Associates
Practising Company Secretaries**

This is a system generated e-mail. Please do not reply to this e-mail.

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